

Aerospace Market News

September 2018

Record numbers of jet aircraft deliveries for the first eight months of a year.

(927 Large Commercial Jet Aircraft.)

Record numbers of jet engine installs.

(1,876 Large Civil Jet Engines.)

Aerospace Market News : September 2018.

Summary Data : Aircraft. 3

Summary Data : Engines. 5

Industry Overview : 6

Record aircraft deliveries and record engine installs.

By the end of August, 927 large commercial jet aircraft and 1,876 large civil jet engines had been delivered. Both are new records for the industry, beating the aircraft and engine delivery records set in 2015. There have been 27 more aircraft deliveries than by the end of August 2015 and 24 more engine installs. These new records are very much a function of larger numbers of single-aisle aircraft deliveries. Widebody aircraft and engine deliveries have dropped to the lowest levels since 2013.

The Large Commercial Jet Aircraft Backlog : 8

Another drop – the August total is the lowest this year.

The large commercial jet aircraft backlog dropped in July and again in August, this time by just 19 aircraft. The current backlog, however, is the lowest month-end backlog this year. There are 83 fewer single-aisles and five fewer widebodies on backlog than at the start of this year. Airbus has the largest share of the single-aisle backlog and also has the largest share of the widebody passenger aircraft backlog. Boeing has by far the largest share of the widebody freighter backlog.

Single-aisle and Widebody Backlogs. 15

Orders for Large Commercial Jets : 19

The order intake so far is still a bit low.

So far this year there have been orders for 1,042 large commercial jet aircraft which is more than at the same point last year but seven fewer than by the end of August 2016. Most of the orders so far have been for Boeing aircraft; 72% of all single-aisles and two-thirds of all widebodies. All 66 freighters ordered this year have been Boeing. The Airbus single-aisle intake this year is the lowest for the Jan-August period in years and the company's widebody intake is the same as by the end of August 2015.

Deliveries of Large Commercial Jets : 23

A new Jan-August delivery record.

By the end of August there was a new record for large commercial jet deliveries. A total of 927 aircraft have been delivered so far this year beating the previous record for the first eight months of a year by 27 aircraft. However, the record set this year is very much a function of increasing numbers of single-aisle deliveries. The widebody total so far is the lowest for the Jan-August period since 2013.

Jan-August Aircraft Deliveries (2015-2018). 27

Current Production Rates : 31

Aircraft Engines : 33

A record number of engine installs for the Jan-August period.

By the end of August there were 1,876 new large civil jet engine installs, a record for the first eight months of a year. The previous record was set in 2015 and this time there were 24 more installs. The big difference this year is that there have been record numbers of single-aisle engine installs but the lowest number of widebody engine installs since 2013.

The Firm Jet Engine Order Book. 37

Engine Programs : The Firm Order Books : 54

Appendices. 72

Philip G. Abbott, Editor & Publisher. amneditor@aol.com Telephone : UK 0208 542 3466
Aerospace Market News is published by Industry Research Group.
66 Westway, London SW20 9LU. United Kingdom. ISSN 1462-933x © Industry Research Group 2018